Requesting Signatures for, and Signing, a Thesis using DocuSign

- Visit: <u>https://www.docusign.com</u>
- Select "Login" on the top-right corner



• If you don't already have an account, you can create one for free, using either your MIT or WHOI email address.

DocuSign

Log in to DocuSign	
Email * Enter email	
NEXT	
Sign Up for Free	

• Upon login, your dashboard will display recent activity, and any documents awaiting your signature.

ign eSignature	Home M	lanage	Templates	Forms	Reports			?	14117	PN
G	Get started					2 / 5 Completed	Show me			
Welcome		Last 6 M	lonths							
PN Figned by: Patricia Nsti 08DC0515A78F		O Action Re	quired	O Waiting ^r	for Others	O Expiring Soon	4 Complet	ed		
		Drop docu	ments to g	et started	or click the '	Start' button.				
 				Start 🗣					 	
Recent Activity 🛈)							Go to Manage	e >	
Complete with DocuSig										

• If you're a student uploading your thesis for signature, or an advisor taking these steps on behalf of your student, you'll select "Send an Envelope".

DocuSign eSignature	Home Manage	Templates	Forms Reports			0	PN
Ge	t started			3 / 5 Completed	Show me		×
Welcome ba	ck La	st 6 Months					
Signed by:	C)	0	0	4		
PN Latricia Nsti 08DC0515A78F412	2 Act	ion Required	Waiting for Others	Expiring Soon	Completed		
	Drop	documents to g	jet started or click the	e 'Start' button.			
		-	Start 👻				
			Send an Envelope				
			Sign a Document				
Recent Activity 🛈			Use a Template		Go to Mo	anage >	
			Create a PowerForm				
Complete with DocuSign	: Example 3.pdf		🗸 Complet	red	1	Download	

• Upload the document you want to have signed

X Upload a Document and Add Envelope Recipients	ADVANCED OPTIONS
Add documents	^
Drop your files here or	

Х

Upload a Document and Add Envelope Recipients

Add recipients

O ADVANCED OPTIONS

 $\overline{}$

- Add recipients (all those who need to sign the document)
- If anyone needs to receive a copy of the document, you can add them as a recipient and then select that as their "action" option from the drop-down menu pictured here.
 - Individuals who should receive a copy of the completed form include WHOI APO and the MIT JP Office

Name *	🗾 NEEDS TO SIGN 🔻	CUSTOMIZE 🔻
8	V / Needs to Sign	
Email *	In Person Signer	
	CC Receives a Copy	
	 Needs to View 	
ADD RECIPIENT + ADD DELAY	Specify Recipients	
	Allow to Edit	
	C Update Recipients	
	F? Signs with Notary	

• Enter your First and Last Name into the "Sender Name" box

X Upload a Document and A	Add Envelope Recipients	0	ADVANCED OPTIONS
	Add envelope custom fields	^	
	Enter Sender Name *		

- Add a subject line and brief message describing the action(s) the recipient(s) need to take.
- You can customize the message for each recipient, which may be helpful if a recipient is only being copied and has no action to take.

Add message	
Custom email and language for each recipient	
Email Subject *	
Complete with DocuSign:	
Characters remaining: 100	
Email Message	
Enter Message	

• Once finished with these steps, select the "Next" button in red on the bottom right of your screen.

- You will see a preview of your document, along with the "fields" (Actions) you're able to add to the document for your recipients.
- Select "Signature" in the upper left; drag and drop it to the location where you want your recipient(s) to sign.



• Once you've added your signature fields, select "Send" in the bottom right.



Subject: Complete with DocuSign: Coconut Cream Pie Gooey Bars.docx

- Your recipients will get an email that looks like the image on the right, complete with links to review and sign the document, as well as your customized message.
- Recipients who need to sign:
 - Select "Review Document"

Date:	Thursday, December 21, 2023 at 09:44:56 Eastern Standard Time
From:	Patricia Nesti via DocuSign
To:	Patricia Nesti
	Patricia Nesti sent you a document to review and sign.
tnesti@	la Nestl <u>⊉mit.edu</u>
Testing	g!
Powered	by 😢
This en	Share This Email nail contains a secure link to DocuSign. Please do not share this email, link, or access ith others.
Visit Do	ate Signing Method bcuSign.com, click 'Access Documents', and enter the security code: I3F54FC4F17A861425401456C692
Sign do you're i	DocuSign ccuments electronically in just minutes. It's safe, secure, and legally binding. Whether n an office, at home, on-the-go or even across the globe DocuSign provides a ional trusted solution for Digital Transaction Management™.
lf you n	ons about the Document? eed to modify the document or have questions about the details in the document, please ut to the sender by emailing them directly.
	eceiving this email t <u>his email</u> or read more about <u>Declining to sign</u> and <u>Managing notifications</u> .
	re having trouble signing the document, please visit the <u>Help with Signing</u> page on our t <u>Center</u> .
? <u>Do</u>	wnload the DocuSign App
	sage was sent to you by Patricia Nesti who is using the DocuSign Electronic Signature Service. If you would rather e email from this sender you may contact the sender with your request.

- You'll be taken to DocuSign and see the following screen.
- Select "Continue"

Please Review & Act on These Documents



Patricia Nesti Massachusetts Institute of Technology



Testing!

Please review the documents below.	CONTIN	IUE OTHER ACTIONS T
	sign V	
For the Gooey Bar:		
 1 (8 oz) packaged cream of 3 eggs ½ cup (1 stick) butter, me 		

- Once you select "Continue" you'll be able to review the entire document
- Click the "Sign" button

Please revie	w the documents below.	FINISH	OTHER ACTIONS	•
	፼ Q ⊻, ∎ ③			Ľ
START	DocuSign Envelope ID: 67C39913-BDB8-49A3-9E87-6653A87EBA7F			
	Coconut Cream Pie Gooey	Bars		
	Ingredients			
	For Crust:			
	 1 box white cake mix ½ cup (1 stick) butter, melted 1 egg 1 (3.4 oz) instant coconut cream pudding mix I use 1 cup shredded coconut and 1.5 tsp cocpudding mix and the shredded coconut and ended 			

- If you've not used DocuSign before, you will be asked to create your signature before it gets applied.
- If you've used DocuSign before, after clicking the "Sign" button, your signature will be applied.

Done! Select Finish to send the completed document.	FINISH	OTHER ACTIONS -
Q Q <u>*</u> ()		Ľ
DocuSign Envelope ID: 67C39913-BDB8-49A3-9E87-6653A87EBA7F		
Coconut Cream Pie Good	ey Bars	
Ingredients		
For Crust:		
 1 box white cake mix ½ cup (1 stick) butter, melted 1 egg 1 (3.4 oz) instant coconut cream pudding mix I use 1 cup shredded coconut and 1.5 tsp or pudding mix and the shredded coconut and 		

- As the originator of the process, you will receive the following email.
- Others who you marked as "Receiving a copy" will also get this email.
- Select "View Completed Document".

Subject	t: Completed: Complete with DocuSign: Coconut Cream Pie Gooey Bars.docx
Date:	Thursday, December 21, 2023 at 11:50:31 Eastern Standard Time
From:	DocuSign via DocuSign
To:	Patricia Nesti
	Your document has been completed.
	VIEW COMPLETED DOCUMENT
All sig Bars.c	ners completed Complete with DocuSign: Coconut Cream Pie Gooey docx
Powere	d by 👔
This er	t Share This Email mail contains a secure link to DocuSign. Please do not share this email, link, or access vith others.
code w	nun ouners.
Visit D	ate Signing Method ocuSign.com, click 'Access Documents', and enter the security code: 98057AC46F6A34A9923ACBAAA532
Sign de you're	DocuSign ocuments electronically in just minutes. It's safe, secure, and legally binding. Whether in an office, at home, on-the-go or even across the globe DocuSign provides a sional trusted solution for Digital Transaction Management™.

Questions about the Document? If you need to modify the document or have questions about the details in the document, please • You will be taken to this screen, where you can download it or print it, among other actions.

This docum	ent is now complete.			CLOSE	OTHER ACTIONS	•
	\odot	ର୍ ⊉⁼	•			Ľ
	DocuSign Envelope ID: 67C39913-BDB8-49A3-9E87-4		t Cream Pie G	ooey Bars		
		r, melted conut cream redded coco	onut and 1.5 t	patricia Msti patricia Msti osticatisA78F412 sp coconut extract; I can n and extract sounds tastie		
	For the Gooey Bar:					